Roberts Rules of Order - Cheat Sheet

Robert’s Rules of Order (1915) is the oldest and most commonly used guide to parliamentary procedure, a set of rules for conduct at meetings that allows everyone to be heard and to make decisions without confusion. Because of its age, the book has been adapted many times and has specific rules about meeting processes, making it confusing to many. The following guide serves as a cheat sheet for running effective meetings.

MEETING STRUCTURE
The following outlines the structure of a typical meeting using this method.

1. Call to order.
2. Roll call of members present (voting delegate to respond).
3. Reading of the minutes of the last meeting.
   - Meeting leader typically will ask if there are any additions or changes to the minutes.
   - This typically will be followed by a vote to approve the minutes.
4. T.E.A.M. reports – reports to the Core Team
   - These are simply updates and do not include votes.
5. Old business
   - This is important business previously planned for discussion at the current meeting.
   - This can include items that were discussed at the last meeting, but more information was needed or they weren’t on the agenda for a vote.
   - Old business can include votes.
6. Regular business
   - This is any item listed on the agenda as regular business for the body to discuss.
   - The body can vote on each issue listed on the agenda.
   - The body cannot vote on any item not listed on the agenda.
   - The body also can vote to table discussion of any item until a later meeting, but they must either set a date for more discussion or postpone indefinitely.
7. New business
   - Any new business or resolutions before the body that requires a vote.
   - This must also include a description on the agenda.
8. Announcements
   - These are announcements from the body, but do not include votes.
9. Adjournment
   - The meeting leader will move for adjournment, signifying the end of the meeting.
TYPES OF MOTIONS
Motions are typical methods used by members of a body to express themselves during a meeting. A motion is a proposal that the entire membership can take action on. There are six basic types of motions:

1. Main Motions:
   - Introduces items to the membership for their consideration.
   - They cannot be made when any other motion is on the floor.

2. Subsidiary Motions:
   - Change or affect how a main motion is handled, and is voted on before a main motion.

3. Privileged Motions:
   - Bring up items that are urgent about special or important matters unrelated to pending business.

4. Incidental Motions:
   - Provide a means of questioning procedure concerning other motions and must be considered before the other motion.

5. Motion to Table:
   - Used in the attempt to "kill" a motion.

6. Motion to Postpone:
   - This is often used as a means of parliamentary strategy and allows opponents of motion to test their strength without an actual vote being taken.
   - Also, debate is once again open on the main motion.
   - This can be a postponement until a set date or indefinitely.

HOW TO PRESENT A MOTION
Motions are presented by:

1. Obtaining the floor
   - Wait until the last speaker has finished.
   - Rise and address the President by saying, "Mr. (or Ms.) President" (or whatever title/term you use)
   - Wait until the President recognizes you.

2. Make Your Motion using “I move that we…”

3. Wait for Someone to Second Your Motion
   - Another member can second your motion or the President will call for a second.

4. If there is no second to your motion, it is lost.
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HOW TO INTRODUCE NEW BUSINESS – The Main Motion Process

1. Member makes a clearly worded motion to take action or a position.
   - “I move…”
   - Motions recorded in minutes

2. Motion must be seconded.
   - “Second!”
   - A second allows discussion to occur; it does not signify approval.
   - A motion without a second does not move forward.

3. Chairman restates the motion.
   - “It is moved and seconded that…”
   - Provides clarity

4. Discussion/debate occurs.
   - Maker of motion starts discussion.
   - Amendments may be offered - return to step 1 to amend motion: “I move to amend the motion by…”

5. Chair closes discussion and states the question/asks for a vote.
   - “The question is on the adoption of the motion that…”
   - Motion repeated word-for-word

6. Chairman provides voting directions:
   - “Those in favor of the motion, say aye”;
   - “Those opposed, say no”

7. Chairman announces the result of the vote:
   - “The ayes have it, and the motion is adopted” or
   - “The noes have it, the motion is lost.”
   - Recorded in minutes
Robert’s Rules of Order Cheat Sheet

**WHAT DO I SAY?**

<table>
<thead>
<tr>
<th>To Do This</th>
<th>Motion</th>
<th>You Say This</th>
<th>Debate Allowed?</th>
<th>Vote Required</th>
</tr>
</thead>
<tbody>
<tr>
<td>Introduce Business</td>
<td>Main</td>
<td>“I move that…”</td>
<td>Yes</td>
<td>Majority</td>
</tr>
<tr>
<td>Second a Motion</td>
<td>Second</td>
<td>“Second!”</td>
<td>No</td>
<td>No</td>
</tr>
<tr>
<td>Change the Wording or add Clarity of a Motion</td>
<td>Amend</td>
<td>“I move to amend the motion by…” (adding words; striking out words; substitute words)</td>
<td>Yes</td>
<td>Majority</td>
</tr>
<tr>
<td>Send to Committee</td>
<td>Commit/Refer</td>
<td>“I move the motion be referred to…”</td>
<td>Yes</td>
<td>Majority</td>
</tr>
<tr>
<td>Postpone Action until a Specific Time</td>
<td>Postpone</td>
<td>“I move the motion be postponed until…” (provide a specific time on the agenda or next meeting date)</td>
<td>Yes</td>
<td>Majority</td>
</tr>
<tr>
<td>Postpone Action until an Unspecified Time (a motion will be required to discuss in the future)</td>
<td>Lay on the Table</td>
<td>“I move to lay the motion on the table.”</td>
<td>No</td>
<td>Majority</td>
</tr>
<tr>
<td>Limit Debate</td>
<td>Limit Debate</td>
<td>“I move that the debate on this motion be limited to (one) speech of (two) minutes for each member.”</td>
<td>No</td>
<td>Two-thirds</td>
</tr>
<tr>
<td>End Debate or Request a Vote</td>
<td>Previous Question</td>
<td>“I move the previous question.”</td>
<td>No</td>
<td>Two-thirds</td>
</tr>
<tr>
<td>Take Intermission</td>
<td>Recess</td>
<td>“I move to recess for (time).”</td>
<td>No</td>
<td>Majority</td>
</tr>
<tr>
<td>Close Meeting</td>
<td>Adjourn</td>
<td>“I move to adjourn.”</td>
<td>No</td>
<td>Majority</td>
</tr>
</tbody>
</table>